

BD Corporate - the most comprehensive Investor Relations Management solution on the market

The Solution

- BD Corporate offers IR professionals a complete IR workflow solution backed by the most comprehensive and up-to-date database covering the global investment community.
- Highly flexible targeting functionality and reporting
- Clean and intuitive search functionality
- Global, multi-asset class contact and holdings data
- Advanced analytical and investor screening tools
- Complete contact management capabilities including activity reporting and performance benchmarking
- Full integration with Ipreo's Global Market Intelligence and Analytics offerings

Quick facts

- Global standard for outstanding customer service and data quality
- Comprehensive profiles of institutional money managers and their portfolio holdings
- Most robust hedge fund and fixed income database in the industry
- Ahead of the curve on key investor types: Sovereign Wealth Funds, Socially Responsible Investors, Activists and Sustainability
- Leveraged by countless IR professionals around the world

**Barclays Global Investors (U.K.), LTD Buy Side**

Primary Contact(s): [Designate Primary](#)

Location: **London, United Kingdom**

Address: Murray House, One Royal Mint Ct., London, EC3N 4HH, United Kingdom

Website: <http://www.barclaysglobal.com>

Phone: 44-20-7668-8000

Fax: 44-20-7668-8001

Account Type: Investment Manager-Mutual Fund

Style: Specialty, Index

Orientation: Passive

Activist: No

Strategy: Equity Portfolio Turnover

Quantitative: 44%

Total Holdings (USD, mm): 550,000.00

Asset Allocation (USD, mm): Equity: 76,990.99

Company	Value	Value Change	% Port
BP PLC	4,033.24	40.95 ↑	5.24%
Royal Dutch Shell PLC	2,647.37	1,420.56 ↑	3.44%
Vodafone Group PLC	2,572.87	18.33 ↑	3.34%
BHP Billiton PLC	2,416.25	0	3.14%
HSBC Holdings PLC	2,173.04	500.07 ↑	2.82%
Barclays PLC	1,815.61	-81.87 ↓	2.36%
Royal Dutch Shell PLC	1,770.68	-790.13 ↓	2.30%
Rio Tinto PLC	1,670.76	0	2.17%
GlaxoSmithKline PLC	1,629.95	44.23 ↑	2.12%
AstraZeneca PLC	1,215.06	78.80 ↑	1.58%

Ownership Summary	
# of Holdings	6,433
Portfolio Value (USD, mm)	76,990.99
New Positions (USD, mm)	359.71
Increased Positions (USD, mm)	11,035
Decreased Positions (USD, mm)	-7,078
Unchanged Positions (USD, mm)	11,7

Top Buys & Sells (USD, mm)	
Royal Dutch Shell PLC	1,420.56 ↑
HSBC Holdings PLC	500.07 ↑
Xstrata PLC	385.92 ↑

Top Buy-Ins & Sell-Outs (USD, mm)	
Petroleo Brasileiro S.A. (Petrobras) ADR	72.84 ↑
Ctrip.com International Ltd. ADR	34.02 ↑
AstraZeneca PLC ADR	26.10 ↑

**Hubertus Theresia Leonardus Jules Aarts (Hu) Buy Side**

Job Function: **Portfolio Manager**

Account Name: [Impax Asset Management LTD](#) Investment Manager-Mutual Fund

Address: Pegasus House, 37-43 Sackville St., Mezzanine Fl., London, W1S 3EH, United Kingdom

Mailing address: Same as physical address

Email: [h.aarts@impax.co.uk](mailto:h.aarts@impax.co.uk)

Telephone: 44-20-7434-1122

Fax: 44-20-7434-1123

Photo

[Fix Data](#)

Account Type	Investment Manager-Mutual Fund
Style	Equity Portfolio Turnover
Orientation	Active
Activist	No

Strategy	SRI (Social)
Equity Portfolio Turnover	20%
Total Holdings (USD, mm)	2,000.00
Asset Allocation (USD, mm)	Equity: 798.91

The screenshot displays the IPREO search interface. It includes sections for 'Basic Search Options', 'Advanced Search Options', and a results table. The 'Advanced Search Options' section has several expandable categories: Personal Information, Institutional Information, Investment Centers & Locations, and Equity Ownership Search Options. The Equity Ownership Search Options section is currently expanded, showing filters for Company(s), Theme, and an Advanced Filter. Below these filters is a table with 6806 results. The table columns include Name, Institution Name, Primary Institution Type, Side, Asset Class, Value (USD, mm), % Port, and % S/O. The first few rows list individuals like Robert Bertelson, Stephen DuFour, Victor Thav, and Steven Calhoun, all associated with Fidelity Management & Research Company.

**Our System**

- z BD Corporate includes global, multi-asset class data, as well as advanced investor screening
- z Our platform provides clean, intuitive search functionality coupled with the most complete, accurate and timely data in the industry
- z Institutional Contact Data, robust Ownership Information and Ipreo’s proprietary Market Intelligence & Analytics are fully integrated within the platform
- z Advanced investor screening & portfolio analytics provide a holistic view of the investors you are targeting
- z Ipreo tracks changes to targeted industry contacts or ownership and makes thousands of updates daily while providing users with proactive alerts
- z Flexible reporting facilitates communication of the results of your efforts to Senior Management and the Board
- z The most complete global cross-asset class ownership data allowing combined views of an issuer’s total capital structure including Fixed Income and Equity ownership
- z All of this is backed by 24-hour support by our renowned and experienced account management team

**Our mission is to ensure our clients establish personal relationships with the right investors - effortlessly.**

**About Ipreo**

The marriage of deep industry expertise and dynamic innovation, Ipreo brings market-leading intelligence, robust technology, and superior customer service to all participants in the global capital markets. Built on a legacy of experience and a thorough understanding of capital markets, Ipreo provides critical insights and flexible solutions to help our clients run better investor relations programs.



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