

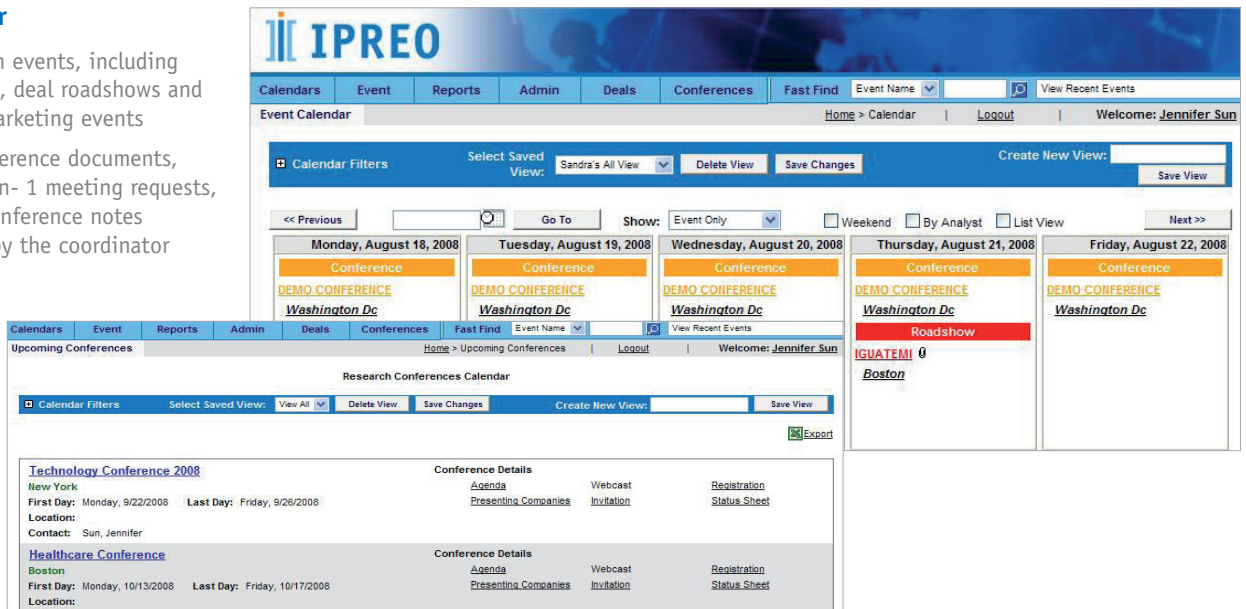
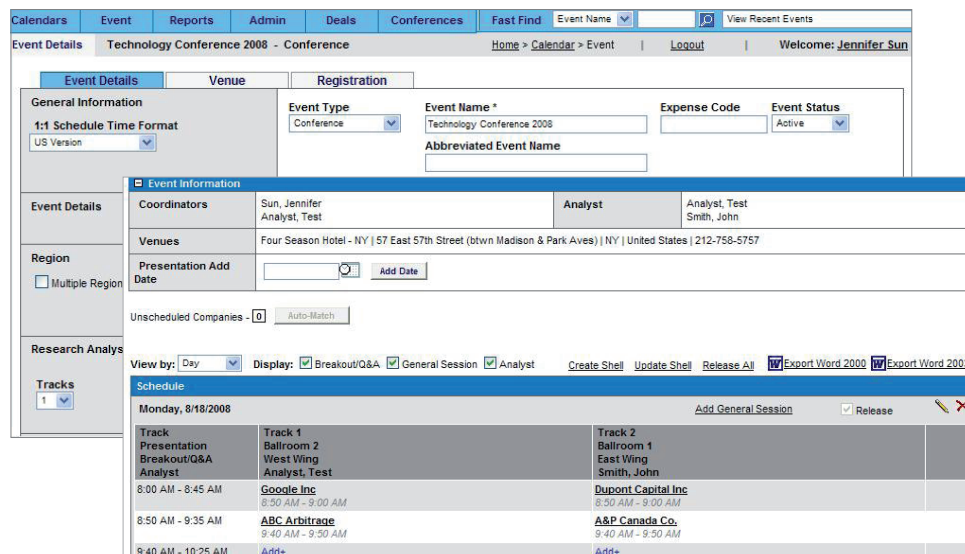
## Manage investor marketing events and conferences

### iConference

iConference is a workflow solution that facilitates organization and execution of investor/company marketing events. Conference coordinators can manage the registration process and presentation schedule, coordinate one-on-one meetings, and generate real-time schedule reports. iConference can be seamlessly integrated with the iPlanner event management platform and any of Ipreo's IRM platforms to provide firm wide reporting on all client activity and facilitate meeting preparations.

### Event Calendar

- z View all firm events, including conferences, deal roadshows and company marketing events
- z Access conference documents, submit 1-on-1 meeting requests, and view conference notes submitted by the coordinator

### Conference Management

- z Enter & manage conference details on one consolidated page
- z Control when internal and external users can view the conference details
- z Upload and permission event attachments for users to access
- z Build a presentation schedule and add general sessions (Panels, Meals, Keynote Speakers, etc...)

### Participation Management

- z Manage the participation of presenting companies and participating investors
- z Export attendance lists to Excel
- z Print labels or name badges easily for one or all contacts
- z Save company and investor lists to re-use in future conferences
- z Capture the company's availability to avoid scheduling conflicts

Company	Status	Ticker	Documents	Contacts	Contact Status	1:1s	1:1 Room	Fireside Chat	Breakout	Keynote
A&P Canada Co.	Confirmed MRU-A		(0 Docs)	Haub, Christian	1/1 Requested	Yes		No	No	No
ABC Arbitrage	Confirmed		(0 Docs)	Foster, Susie	1/1 Confirmed	Yes		No	No	No
Canadian Tire Corp Ltd	Confirmed		(0 Docs)	Marrone, Marco	1/1 Requested	Yes		No	No	No
Cofit Corporation	Confirmed COT		(0 Docs)	Wills, Brent	1/1 Requested	Yes		No	No	No
Dupont Capital Inc	Confirmed		(0 Docs)	Jassal, Monica	1/1 Confirmed	Yes		No	No	No
Google Inc	Confirmed		(0 Docs)	Wang, Sandra	1/1 Confirmed	Yes		No	No	No

Date - Time	Type	Account	Account Contact	Sales Person	Company Contact	Location	Attendees
8/18/2008 8:00 AM - 8:35 AM	PRESENTATION / BREAKOUT					Ballroom 2	
8/18/2008 9:00 AM - 9:55 AM							
8/18/2008 10:00 AM - 10:55 AM							

### Meeting Schedule

- z Create a shell of meeting slots for all companies
- z View scheduled meetings, open meeting slots as well as requests all on one page
- z Avoid conflicts by receiving warnings for company, investor and room availability
- z Confirm meeting slots manually or automatically via "Auto Match" feature
- z Schedule 1:1 rooms for entire event and cut costs by recycling rooms during non-use

### Sales Interface

- z Register for the conference on behalf of your accounts and print individual schedules
- z Enter requests for companies that are hosting 1-on-1 meetings
- z View demand for each company

Account	Contact	Meetings	Add Request
Batra, Paritosh - Citadel Investment Group, LLC		Meetings (0)	Add Request
Russell, Joseph - Citadel Investment Group, LLC		Meetings (0)	Add Request
Kiciman, Erdem - Citadel Investment Group, LLC *		Meetings (0)	Add Request Export
Hart, Ian - Fidelity Management & Research (FMR)		Meetings (0)	Add Request
Hoff, Frederick - Fidelity Management & Research (FMR)		Meetings (0)	Add Request
Manuel, Richard - Fidelity Management & Research (FMR)		Meetings (0)	Add Request

### Reporting

- z Print investor and company schedules & automatically email to participants
- z Conflict reports checks for accidental conflicts
- z Run investor history reports to track activity across all events
- z Seamless link to any of Ipreo's IRM platforms to access investor profiles and contact info

Start Time	End Time	Location	Institutional Client	Participant	Event	Status
<b>Wednesday, September 12, 2007</b>						
8:40 AM	9:15 AM	TBD	Presentation		Presentation	
9:30 AM	9:55 AM	TBD	Glenmede Trust Company	E. Matthew Brown, Deborah Cugel	1:1	
10:00 AM	10:25 AM	TBD	William Blair & Company Investment Management	Rick Smirl	1:1	